

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017

To: Hong Kong Exchanges an	d Clearing Limited			
Name of Issuer Date Submitted	SG Group Holding	gs Limited		
I. Movements in Authorised	d Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>8442</u>	Descri	ption: Ordinary S	hares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth	200,000,000	HK\$0.01	HK\$2,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		200,000,000	HK\$0.01	HK\$2,000,000
(2) Stock code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code:	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code:	Description :	
	No. of other Par value classes of shares (State current	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month	· · · · · · · · · · · · · · · · · · ·	

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	32,000,000	_		
Increase/ (decrease) during the month	NIL			
Balance at close of the month	32,000,000			

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto Movement during the month approval date thereto as at close of the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed shares (*Note 1*) shares (*Note 1*) (Note 1) Total A. (Ordinary shares)

> (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Wallants to issue bilares of the iss	uci willell are t	to be Listed				
Description of warrants (Date of expiry) dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price	\					
EGM approval date (if applicable) (dd/mm/yyyy))				
2.						
(/ /)		\ <u> </u>		· -		-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	, \				
3.						
			$\overline{}$	· -		<u> </u>
Stock code (if listed)						
Class of shares				<u> </u>		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		T. (.1 P	(01)	nonz chomo ol		
		Total B.	(Oran Prefere	nary shares) ence shares)		-
			(Other class)		_
				·	·	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		aı	rency of mount standing	of j	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.									
Stock code (if listed) Class of shares issuable (Note 1) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	(/)					
2.									
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4.									
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy)	(/	/)	Т	otal C. (Ordin	nary shares)		
						(Prefere	once shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2.		
shares (Note L)		
3		
shares (Note 1)		
T-4-1D (O.T1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements is	n Issued Share C	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(\ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		_
				EGM approval date: (dd/mm/yyyy)	(/ /)		
I								\

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			BGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
				\					-
			Class of shares issuable (Note 1)	_	/	_	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/	/	\	
			EGM approval date: (dd/mm/yyyy)	(/	/)		. <u> </u>
			Class of shares issuable (Note 1)						\
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue		month
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
Total E. (Ordinary shares)		•
(Preference share		
(Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Ca	pital").)

Remarks (if any)	
Submitted by:	Tsang Oi Yin
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.